

600697

2016

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4

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2016159,088,07510

3.5055,680,826.25

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A			600697	S

	2686	
	0431-87666905	
	ccoyjt@sina.com	

		97, 903	44, 079	1, 188, 913, 794. 84	1, 096, 064, 110. 31	7. 81
		273, 514	132, 516	1, 664, 664, 643. 70	1, 472, 701, 783. 76	11. 53
		510, 451	247, 615	620, 773, 225. 54	36, 976, 597. 75	94. 04
		881, 868	424, 210	3, 474, 351, 664. 08	2, 605, 742, 491. 82	25. 00
		144, 245	124, 255	722, 293, 292. 22	674, 499, 969. 26	6. 62
		139, 904	125, 627	780, 619, 403. 03	688, 958, 071. 95	11. 74
		81, 701	68, 354	201, 988, 227. 61	26, 433, 454. 58	86. 91
		365, 850	318, 236	1, 704, 900, 922. 86	1, 389, 891, 495. 79	18. 48
				25, 349, 569. 30	23, 695, 820. 89	6. 52

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, 2016

332, 316 154, 286 8. 1%

285, 814 10. 4%

46, 503 10. 9% 296, 518 10. 4%

35, 799 10. 8%

2016 7, 310. 42

2, 769. 38 7. 2%

6, 425. 5 9. 2% 884. 92 14. 9%

6, 554. 51 9. 5% 755. 91

13. 2%

390. 83

0.83 2016

5.35% 2015

3

3.1 3

	2016	2015	(%)	2014
	18,157,593,351.84	15,697,683,752.89	15.67	13,262,225,283.46
	13,023,604,486.19	12,904,990,131.21	0.92	11,542,120,188.27
	327,285,610.17	324,363,552.92	0.90	298,754,058.20
	312,519,061.88	308,275,730.82	1.38	281,896,585.63
	2,728,041,126.63	1,868,718,593.94	45.98	1,590,194,337.58
	1,017,143,380.18	364,303,787.36	179.20	86,761,451.51
	2.06	2.04	0.98	1.88
	2.06	2.04	0.98	1.88
%	16.32	18.71	2.39	20.31

3.2

	1-3	4-6	7-9	10-12
	3,064,105,620.80	3,544,003,070.74	2,967,319,382.71	3,448,176,411.94
	46,197,997.29	86,012,816.79	76,040,143.36	119,034,652.73
	45,785,853.00	84,742,962.03	71,790,434.87	110,199,811.98
	-483,748,766.90	469,819,161.45	169,608,244.72	861,464,740.91

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4.1

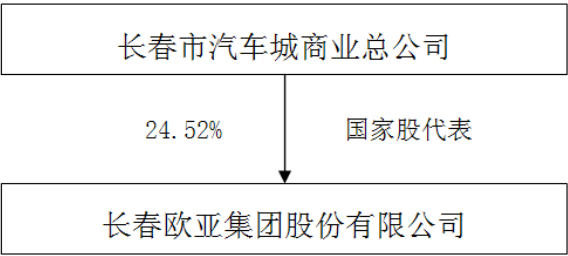
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					19,011		
					17,330		
					—		
					—		
10							
			(%)				
	1,350,000	39,013,891	24.52	0			
	0	7,954,394	5.00	0			
	0	7,938,430	4.99	0			
	0	5,328,046	3.35	0			
	−1,520,963	4,000,000	2.51	0			
	3,978,028	3,978,028	2.50	0			
	0	3,305,500	2.08	3,305,500			
	2,206,067	3,206,031	2.02	0			
3	3,020,000	3,020,000	1.90	0		3,020,000	
	105,700	2,740,320	1.72	0			

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4.2



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5.1

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2011	11	122127	2012 3 20	2019 3 14	4.70	7.00%		

5.2

2016 3 12
<http://www.sse.com.cn>

2016-004

5.3

2012 03 21 2016
AA+ AA

5.4 2

	2016	2015	%
	0.7541	0.7843	-3.02
EBITDA	8.69	0.22	8.47
	3.25	3.27	-0.61

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1,302,360.45 0.92%
1,092,780.29 1.12% 165,773.01
14.83% 71.89 , 96.94%
42,221.21 33.86% 1,514.05

2.11%	76,800.36	5.82%	32,728.56
0.90%			

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